

FOR IMMEDIATE RELEASE
4 December 2020



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Publication of Prospectus and Circular

Further to the announcements by Capital Limited ("**Capital**" or the "**Company**") on 2 December 2020 and 3 December 2020, the Company announces that a circular in relation to its entry into the Sukari Contract and the issue of the Placing Shares for its Placing (the "**Circular**") and a prospectus in connection with the application for Admission of the Placing Shares (the "**Prospectus**") have been approved by the Financial Conduct Authority and have been published.

The Circular contains a notice convening a general meeting of Capital's shareholders to be held at 2.00 p.m. Mauritius time (10.00 a.m. GMT) at THE CORE, 9th Floor, Ébène Cybercity, Mauritius on 21 December 2020 (the "**General Meeting**"). Copies of the Circular will be posted to shareholders (subject to certain restrictions) as soon as practicable. As the Company expects significant restrictions on personal movement to still be in place due to COVID19, it is using the provisions in Clause 21.3 of the Company's Bye-Laws to convene and hold the General Meeting as a telephone conference meeting. To join the meeting, Shareholders should use one of the dial-in numbers available in the notice of General Meeting published on the company's website at www.capdrill.com/investors/announcements

Copies of the Circular and Prospectus have been submitted to the National Storage Mechanism and will be available at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>, and on the Company's website at www.capdrill.com/investors.

Any capitalised terms used but not otherwise defined in this announcement have the meanings set out in the Circular and the Prospectus.

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