

# INVESTOR FACT SHEET

SEPTEMBER 2016



At Capital Drilling Limited (Capital) we provide complete drilling solutions to customers within the global minerals industry from exploration to production, including: blast hole, directional, grade control, resource development and underground drilling services, together with geo technical capabilities.

We have extensive experience in diverse operational environments – particularly emerging markets within Africa, Eastern Europe, Asia and Latin America. Our company operates one of the youngest fleets in the industry and is renowned for the quality and reliability of its machinery.

Our reputation is built on an unwavering commitment to safety, delivering professional drilling solutions - in even the most remote and challenging environments - and achieving operational efficiencies for our customers.

## KEY DATA

LSX Symbol:	CAPD:LN
Share price:	50.75 GBX*
52 Week High/Low:	20.5 / 52.95 GBX*
Market Cap:	£64.8* million
Shares:	134.9 million
Cash:	USD \$7 million

\* at 15 September 2016

## WHY INVEST WITH US?

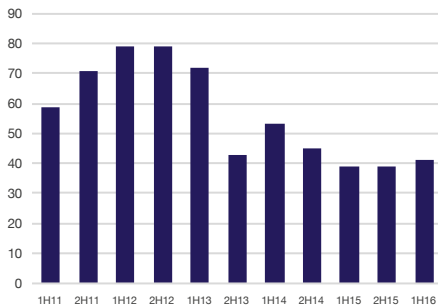
- Long term production contracts underpin revenue stability
- Strong cash generation
- Robust balance sheet supports growth and dividends
- Fleet capacity provides significant revenue upside for growth opportunities
- Strong dividend yield
- Industry leading EBITDA margins
- Lean Operating Model offers competitive advantage for new contracts and improved profitability

## OUR STRENGTHS

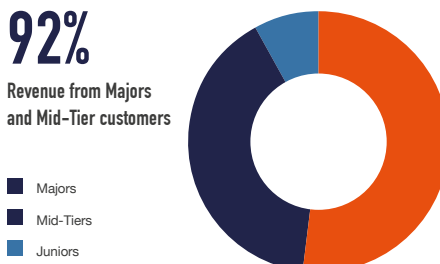
- Complete range of drilling services
- Solutions focused
- Long-term relationships with major clients
- Unrivalled commitment to safety
- Capable, professional and highly experienced personnel
- Emerging market focus
- Diversified drilling specialists
- Young rig fleet
- Flexibility and capability for all drilling requirements

## SNAPSHOT

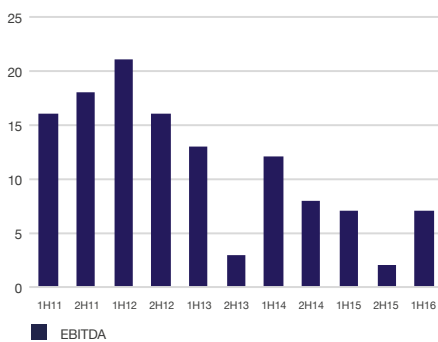
### REVENUE



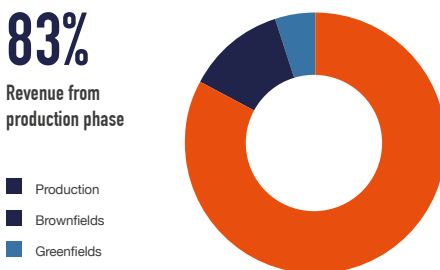
### REVENUE BY CUSTOMER (1H16)



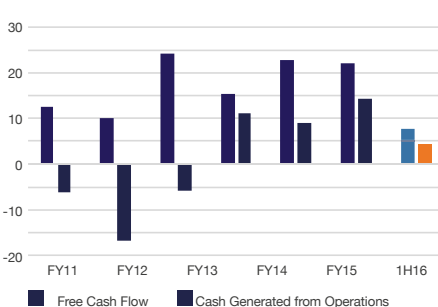
### EBITDA



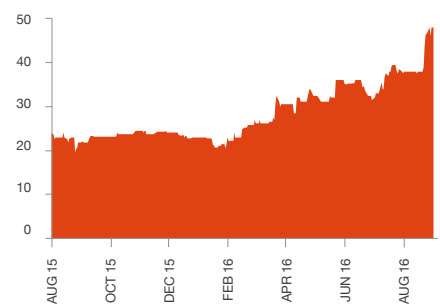
### REVENUE BY PHASE (1H16)



### CASH FLOW



### 12 MONTH SHARE PRICE



# GROWTH STRATEGY – “MORE THAN A DRILLING PROVIDER”

## STRATEGIC FOCUS AREAS

EXISTING  
INCREASE UTILISATION

### DELIVER WORLD CLASS PERFORMANCE

- Maintain core long term contracts
- Drilling solutions provider
- Lean Operating Model
- Fleet maintaining operational readiness
- Drilling Equipment Standard

### EXPAND EXISTING CONTRACTS

- Increased exploration and production budgets
- Mature open pit trending to underground
- Extend services across life cycle

### GEOGRAPHIC EXPANSION

- Proximity to existing countries
- West Africa - Mali, Burkina Faso, Cote d'Ivoire
- Iran
- Serbia

NEW  
REVENUE GROWTH

### EXPAND UNDERGROUND SERVICES

- Grow capability
- Extend service offer via co-marketing agreement

### TARGET OWNER OPERATORS

- Purchase or manage client owned fleets

### STRATEGIC PARTNERSHIPS

- Extend service offer
  - Crushing at pit
  - Total Package – Design / Rigs / Drill & Blast

## ENABLERS

### TECHNOLOGY

- Data Acquisition, Automation, High Altitude Drilling and Deep Directional Drilling

### PEOPLE

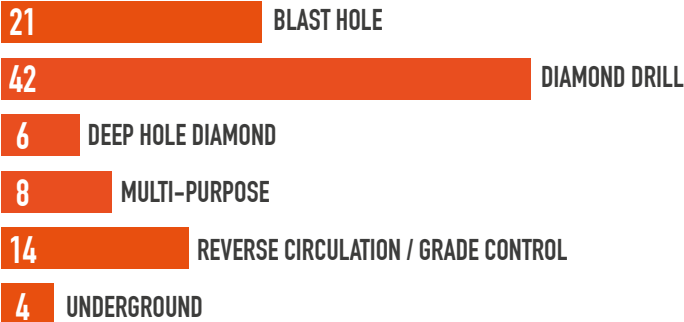
- Training and competency

### SAFETY LEADERSHIP

- World class systems and process

## DRILL RIG FLEET

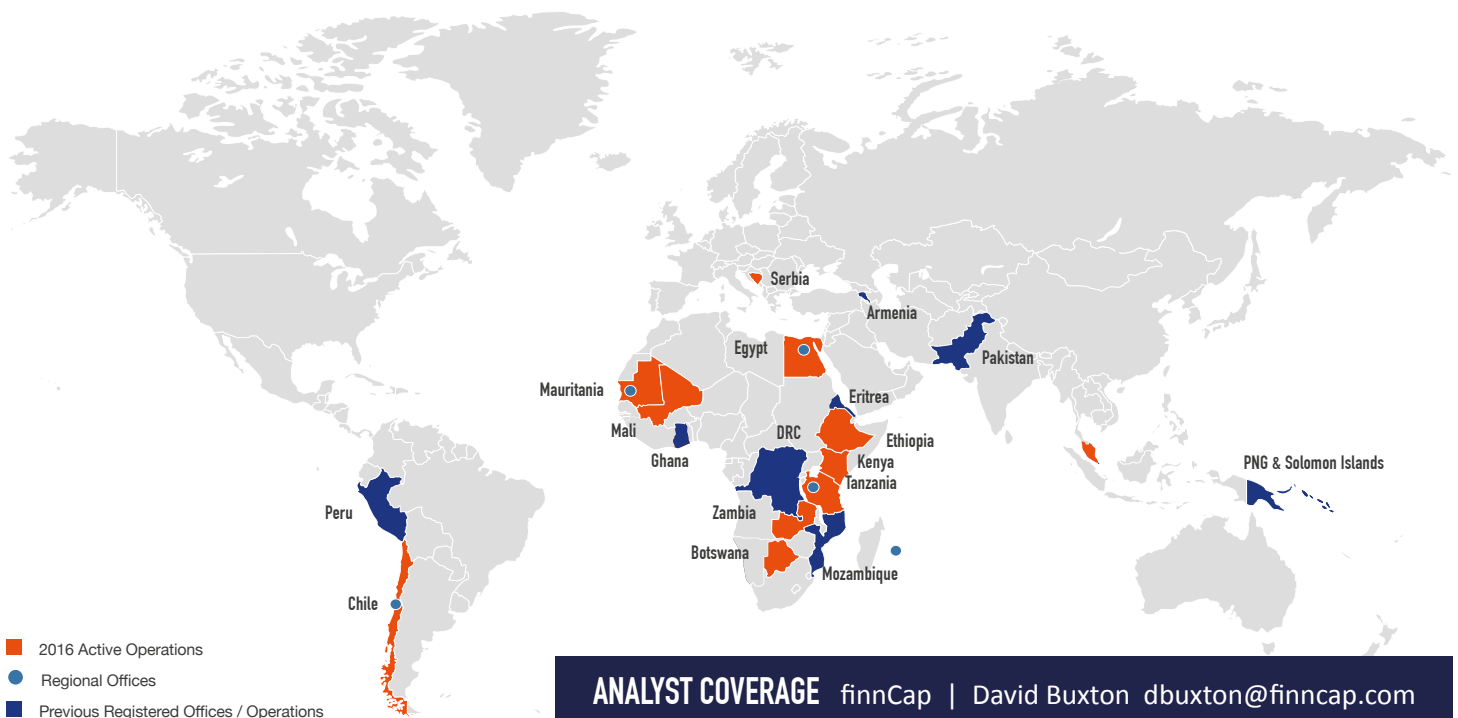
Capital operate an extensive modern rig fleet ensuring a safe, efficient and reliable drilling service.



## MAJOR CLIENTS



## GLOBAL OPERATIONS



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